AMRAPALI FINCAP

AMRAPALI FINCAP LTD.

Date: November 7, 2015

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting held on November 7, 2015 under Clause 43 of Equity Listing Agreement (SME Segment)
Ref: Amrapali Fincap Limited (Scrip code / Scrip Id: 539265/ AMRAFIN)

This is to inform you that the Board of Directors of the Company, in their Meeting held on Saturday, November 7, 2015 at 05.00 P.M. at the Registered office of the Company situated at 19, 20, 21 Narayan Chambers, 3rd Floor, Behind Patang Hotel, Ashram Road, Ahmedabad - 380 009, have considered and approved;

- The Un-Audited Financial Results of the Company for the Half Year ended on September 30, 2015 along with the Limited Review Report as per Clause 43 of the Equity Listing Agreement (SME Segment).

Further as per Clause 43 (I) (g) of the Equity Listing Agreement (SME Segment), Financial Result of the Company for the Half Year ended on September 30, 2015 along with Limited Review Report of the Auditor of the Company is **attached herewith**.

Kindly take the same on your record and oblige us.

Yours Faithfully,
For, AMRAPALI FINCAP LIMITED

Tushar Donda
Company Secretary & Compliance Officer

Encl.:
1. Un-Audited Financial Result for the Half Year ended on September 30, 2015.
2. Limited Review Report as per the Equity Listing Agreement (SME Segment).

DHIREN SHAH
B.Com., F.C.A.
KARAN SHAH
B.Com., A.C.A.

DHIREN SHAH & CO.
CHARTERED ACCOUNTANTS

2ND FLOOR, SWASTIK AVENUE, OPP. OMKAR HOUSE, C.G. ROAD, NAVRANGPURA, AHMEDABAD-380 009.
PHONE. : +91-79-26420854, 26423324, 26445013 **FAX** : +91-79-26561431 **E-MAIL** : dhirenshah_co2000@yahoo.com
Web : www.dhirenshahandco.com

Limited Review Report

Review Report to Board of Directors of Amrapali Fincap Ltd. for six months period ended September 30, 2015.

We have reviewed the accompanying statement of unaudited financial results of **AMRAPALI FINCAP LIMITED** for the period ended September 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

This statement is the responsibility of the Issuer's Management and has been approved by the Board of Directors/ committee of Board of Directors of the Issuer. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Dhiren Shah & Co.
Chartered Accountants
FRN No – 114633W

Karan Shah
Partner
Memb No - 138211

Date : 07.11.2015

AMRAPALI FINCAP LIMITED

Regd. Office:19,20,21 Narayan Chambers, 3rd Floor, Ashram Road, Ahmedabad - 380 009

CIN:U74999GJ2004PTC044988

Part I- STATEMENT OF FINANCIAL RESULTS FOR THE YEAR ENDED ON 30-09-2015

(Rs. In Lacs)

Sr.	Particulars	Half year ended on 30 September, 2015	Year to date Period Ended 30-September 2015	For the Year Ended March 31, 2015
		Un-Audited	Un-Audited	Audited
1.(a)	Net Sales/income from operations	41.96	41.96	(55.59)
	other Operating Income			
(b)	(Forward)	(677.34)	(677.34)	(536.41)
	Total Income From Operation (Net)	**(635.38)**	**(635.38)**	**(592.00)**
2	Expenditure			
a.	Increase /Decrease in stock in trade	0.00	0.00	0.00
	and work in progress			
b	consumption of Raw materials	0.00	0.00	0.00
c	purchase of traded goods	0.00	0.00	0.00
d	Employee cost	8.16	8.16	18.40
e	Depriciation	1.15	1.15	2.46
f	Other Expenditure	54.11	54.11	65.07
g	**Total**	**63.42**	**63.42**	**85.93**
	(Any item exceeding 10% of the total			
	expenditure to be shown separately			
3	Profit from operations before other	(698.80)	(698.80)	(677.93)
	Income, Interest and Exceptional			
	Items **(1-2)**			
4	Other Income	356.49	356.49	946.37
5	Profit before Interest and Exceptional	**(342.31)**	**(342.31)**	**268.44**
	Items **(3+4)**			
6	Interest	3.44	3.44	269.06
7	Profit after Interest but before	**(345.75)**	**(345.75)**	**(0.62)**
	Exceptional Items **(5-6)**			
8	Exceptional Items	0.00	0.00	0.00
9	**Profit (+)/Loss (-) from Ordinary**	**(345.75)**	**(345.75)**	**(0.62)**
	Activities before tax (7+8)			
10	Tax Expenses	0.00	0.00	0.01
11	**Net Profit (+)/Loss (-) from Ordinary**	**(345.75)**	**(345.75)**	**(0.63)**
	Activities After tax (9-10)			
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00
13	**Net Profit (+)/Loss (-) for the period**	**(345.75)**	**(345.75)**	**(0.63)**
	(11-12)			
14	Paid-up equity share capital	1344.00	1344.00	990.00
	(Face Value of Rs. 10 per Share)			
15	Reserve excluding Revaluation			
	Reserves as per balance sheet of	12574.23	12574.23	9025.98
	previous accounting year			
16	Earnings Per Share (EPS)	-	-	-
(a)	Basic and diluted EPS before	-	-	-
	Extraordinary items for the period,for			
	the year to date and for the previous			
	year (not to be annualized)			
(b)	Basic and diluted EPS after	-	-	-

	Extraordinary items for the period,for			
	the year to date and for the previous			
	year (not to be annualized)			
	PARTICULARS OF SHAREHOLDING			
17	Public Shareholding			
	---No. of shares	10739259	10739259	7249259
	--- Percentage of shareholding	79.91	79.91	73.22
18	Promoters and promoter group			
	Shareholding			
(a)	Pledged/Encumbered			
	---Number of shares	0	0	0
	---Percentage of shares (as a % of the	0	0	0
	total shareholding of promoter and			
	promoter group)			
	---Percentage of shares (as a % of the			
	total share capital of the company)			
	Non-encumbered			
(b)	--- Number of Shares	2700741	2700741	2650741
	--- Percentage of Shares (as a % of the	100	100	100
	total shareholding of promoter and			
	promoter group)			
	---Percentage Of Shares (as a % of the	20.09	20.09	26.78
	total share capital of the			
	company)			

NOTE :-

1 **The above results were reviewed by the Audit Committee and Subsequently taken on record by the Board Of Directors of the Company at its meeting held on November 07, 2015.**

2 **The status of shareholder's Compliants during the half year ended September 30, 2015 is as under:**

INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Resolved during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

3 **The Statement of Assets and Liabilities**

(Rs. In Lacs)

Sr. No.	**Particulars**	**Half year Ended September 30, 2015**	**For the Year Ended March 31, 2015**
	EQUITY AND LIABILITIES		
1	**Shareholders' funds**		
	(a) Share capital	1344.00	990.00
	(b) Reserves and surplus	12574.23	9025.98
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	**13918.23**	**10015.98**
2	**Share application money pending allotment**	**0.00**	**0.00**
3	**Non-current liabilities**		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	0.00	0.01
	(c) Other long-term liabilities	0.00	0.00

	(d) Long-term provisions	0.00	0.00
	Sub-total - Non-current liabilities	**0.00**	**0.01**
4	**Current liabilities**		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	2.07	20.43
	(d) Short-term provisions	0.00	0.00
	Sub-total - Current liabilities	**2.07**	**20.43**
	TOTAL - EQUITY AND LIABILITIES	**13920.30**	**10036.42**
B	**Assets**		
1	**Non current Assets**		
	(a) Fixed assets	13.09	14.24
	(b) Goodwill	0.00	0.00
	(c) Non-current investments	279.60	274.80
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	971.72	3377.57
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	**1264.41**	**3666.61**
2	**Current assets**		
	(a) Current investments	0.00	0.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	21.63	9.92
	(d) Cash and cash equivalents	9.68	6.74
	(e) Short-term loans and advances	12495.35	6352.15
	(f) Other current assets	129.23	1.00
	Sub-total - Current assets	**12655.89**	**6369.81**
	TOTAL ASSETS	**13920.30**	**10036.42**

(Rs. In Lacs)

4	The Initial Public Offer (IPO) proceeds have been utilised as under	
	PARTICULARS	
	SHARE ISSUE PROCEEDS	**4248.00**
	LESS:	
	1. Purchase and Set Up of the Office Space in Ahmedabad	**1496.00**
	2. Investment In NBFC Company	**2300.00**
	3. General Corporate Purpose	**412.00**
	4. Meet the issue Expenses	**25.00**
	CLOSING BALANCE OF UNUTILISED PROCEEDS	**15.00**
	DETAILS OF UNUTILISED PROCEEDS ARE GIVEN BELOW	**15.00**
	INVESTMENT IN FIXED DEPOSITS	**15.00**

For, Amrapali Fincap Limited

Amrapali Fincap Ltd. Ahmedabad

Hasmukh Thakkar
Managing Director
DIN: 00071065
Place : Ahmedabad
Date November 7, 2015