

October 29, 2015.

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Intimation of Board meeting for consideration of unaudited financial results of the Company for the half year ended on September 30, 2015.**

**Ref: Amrapali Fincap Limited. (Security Id/Code: AMRAFIN/539265)**

This is to inform you that a meeting of the Board of Directors of our Company is scheduled to be held on Saturday, November 07, 2015 at Registered Office of the Company, inter alia, to consider, approve & take on record the unaudited financial results of the Company along with Limited Review report for the half year ended on September 30, 2015 as per Clause 43 of the Equity Listing Agreement (SME Segment).

In this connection, as per the Company's Code of Conduct to regulate, monitor and report trading by insiders, adopted by the Board pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company will be closed for the specified Persons from October 30, 2015 to November 09, 2015(both days inclusive).

Kindly take the same on your record and oblige us.

For, **AMRAPALI FINCAP LIMITED**



**Tushar Donda**  
Company Secretary & Compliance Officer



### **Limited Review Report**

***Review Report to Board of Directors of Amrapali Fincap Ltd. for six months period ended September 30, 2015.***

We have reviewed the accompanying statement of unaudited financial results of **AMRAPALI FINCAP LIMITED** for the period ended September 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

This statement is the responsibility of the Issuer's Management and has been approved by the Board of Directors/ committee of Board of Directors of the Issuer. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Dhiren Shah & Co.  
Chartered Accountants  
FRN No - 114633W**

**Karan Shah  
Partner  
Memb No - 138211**



**Date : 07.11.2015**

**AMRAPALI FINCAP LIMITED**

Regd. Office:19,20,21 Narayan Chambers, 3rd Floor, Ashram Road, Ahmedabad - 380 009  
CIN:U74999GJ2004PTC044988

**Part I- STATEMENT OF FINANCIAL RESULTS FOR THE YEAR ENDED ON 30-09-2015**

(Rs. In Lacs)

Sr.	Particulars	Half year ended on	Year to date	For the Year
		30 September, 2015	Period Ended 30-September 2015	Ended March 31, 2015
		Un-Audited	Un-Audited	Audited
1.(a)	Net Sales/income from operations	41.96	41.96	(55.59)
	other Operating Income			
(b)	(Forward )	(677.34)	(677.34)	(536.41)
	<b>Total Income From Operation (Net)</b>	<b>(635.38)</b>	<b>(635.38)</b>	<b>(592.00)</b>
2	Expenditure			
a.	Increase /Decrease in stock in trade and work in progress	0.00	0.00	0.00
b	consumption of Raw materials	0.00	0.00	0.00
c	purchase of traded goods	0.00	0.00	0.00
d	Employee cost	8.16	8.16	18.40
e	Depriciation	1.15	1.15	2.46
f	Other Expenditure	54.11	54.11	65.07
g	<b>Total</b>	<b>63.42</b>	<b>63.42</b>	<b>85.93</b>
	(Any item exceeding 10% of the total expenditure to be shown separately			
3	Profit from operations before other Income, Interest and Exceptional Items (1-2)	(698.80)	(698.80)	(677.93)
4	Other Income	356.49	356.49	946.37
5	Profit before Interest and Exceptional Items (3+4)	<b>(342.31)</b>	<b>(342.31)</b>	<b>268.44</b>
6	Interest	3.44	3.44	269.06
7	Profit after Interest but before Exceptional Items (5-6)	<b>(345.75)</b>	<b>(345.75)</b>	<b>(0.62)</b>
8	Exceptional Items	0.00	0.00	0.00
9	<b>Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>(345.75)</b>	<b>(345.75)</b>	<b>(0.62)</b>
10	Tax Expenses	0.00	0.00	0.01
11	<b>Net Profit (+)/Loss (-) from Ordinary Activities After tax (9-10)</b>	<b>(345.75)</b>	<b>(345.75)</b>	<b>(0.63)</b>
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00
13	<b>Net Profit (+)/Loss (-) for the period (11-12)</b>	<b>(345.75)</b>	<b>(345.75)</b>	<b>(0.63)</b>
14	Paid-up equity share capital (Face Value of Rs. 10 per Share)	1344.00	1344.00	990.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	12574.23	12574.23	9025.98
16	Earnings Per Share (EPS)	-	-	-
(a)	Basic and diluted EPS before Extraordinary items for the period,for the year to date and for the previous year (not to be annualized)	-	-	-
(b)	Basic and diluted EPS after	-	-	-



	Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)			
	<b>PARTICULARS OF SHAREHOLDING</b>			
17	Public Shareholding			
	---No. of shares	10739259	10739259	7249259
	--- Percentage of shareholding	79.91	79.91	73.22
18	Promoters and promoter group Shareholding			
(a)	Pledged/Encumbered			
	---Number of shares	0	0	0
	---Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0
	---Percentage of shares (as a % of the total share capital of the company)			
	Non-encumbered			
(b)	--- Number of Shares	2700741	2700741	2650741
	--- Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100	100	100
	---Percentage Of Shares ( as a % of the total share capital of the company)	20.09	20.09	26.78

NOTE :-

1

The above results were reviewed by the Audit Committee and Subsequently taken on record by the Board Of Directors of the Company at its meeting held on November 07, 2015.

2 The status of shareholder's Compliants during the half year ended September 30, 2015 is as under:

<b>INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Resolved during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

3 The Statement of Assets and Liabilities

(Rs. In Lacs)

Sr. No.	Particulars	Half year Ended September 30, 2015	For the Year Ended March 31, 2015
	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	1344.00	990.00
	(b) Reserves and surplus	12574.23	9025.98
	(c) Money received against share warrants	0.00	0.00
	<b>Sub-total - Shareholders' funds</b>	<b>13918.23</b>	<b>10015.98</b>
2	<b>Share application money pending allotment</b>	<b>0.00</b>	<b>0.00</b>
3	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	0.00	0.01
	(c) Other long-term liabilities	0.00	0.00



	(d) Long-term provisions	0.00	0.00
	<b>Sub-total - Non-current liabilities</b>	<b>0.00</b>	<b>0.01</b>
<b>4</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	0.00	0.00
	(c) Other current liabilities	2.07	20.43
	(d) Short-term provisions	0.00	0.00
	<b>Sub-total - Current liabilities</b>	<b>2.07</b>	<b>20.43</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>13920.30</b>	<b>10036.42</b>
<b>B</b>	<b>Assets</b>		
<b>1</b>	<b>Non current Assets</b>		
	(a) Fixed assets	13.09	14.24
	(b) Goodwill	0.00	0.00
	(c) Non-current investments	279.60	274.80
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	971.72	3377.57
	(f) Other non-current assets	0.00	0.00
	<b>Sub-total - Non-current assets</b>	<b>1264.41</b>	<b>3666.61</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	0.00	0.00
	(b) Inventories	0.00	0.00
	(c) Trade receivables	21.63	9.92
	(d) Cash and cash equivalents	9.68	6.74
	(e) Short-term loans and advances	12495.35	6352.15
	(f) Other current assets	129.23	1.00
	<b>Sub-total - Current assets</b>	<b>12655.89</b>	<b>6369.81</b>
	<b>TOTAL ASSETS</b>	<b>13920.30</b>	<b>10036.42</b>

(Rs. In Lacs)

4	The Initial Public Offer (IPO) proceeds have been utilised as under	
	<b>PARTICULARS</b>	
	SHARE ISSUE PROCEEDS	4248.00
	LESS:	
	1. Purchase and Set Up of the Office Space in Ahmedabad	1496.00
	2. Investment In NBFC Company	2300.00
	3. General Corporate Purpose	412.00
	4. Meet the issue Expenses	25.00
	CLOSING BALANCE OF UNUTILISED PROCEEDS	15.00
	DETAILS OF UNUTILISED PROCEEDS ARE GIVEN BELOW	15.00
	INVESTMENT IN FIXED DEPOSITS	15.00

For, Amrapali Fincap Limited

*Hasmukh*  
 Hasmukh Thakkar  
 Managing Director  
 DIN: 00071065  
 Place : Ahmedabad  
 Date November 7, 2015

